

Shareholder Communications Policy

The Board of Directors of *Wiluna Mining Corporation Limited* ABN 18 119 887 606 (**Wiluna Mining or the Company**) aims to ensure that Shareholders are informed of all major developments. Information is communicated to Shareholders as follows:

Reports to Shareholders

The Annual Report can be found on the Company's website www.wilunamining.com.au. If a Shareholder has specifically requested to receive the Annual Report it will be mailed to them. The Board ensures that the Annual Report includes relevant financial information, information about the operations of the Company during the year, changes in the state of affairs of the Company and details of future developments, in addition to the other disclosures required by the Corporations Act 2001 and the Australian Securities Exchange.

The Half-Year Report contains summarised financial information and a review of the operations of the Company during the period. The Half-Year Report is audit reviewed by the Company's external auditor.

The financial statements form part of the Annual Report and the Half-Year Report and are prepared in accordance with the requirements of the Australian Accounting Standards (which constitutes compliance with International Financial Reporting Standards), the Corporations Act 2001 and the Australian Securities Exchange ('ASX') and are lodged within timeframes designated by the ASX.

ASX Announcements

Regular reports and updates are released through the ASX.

Annual and General Meetings

Resolutions are decided upon by a poll of shareholder votes.

The shareholders are responsible for voting on the appointment and maximum remuneration payable to non-executive directors. Shareholders also vote on the annual Remuneration Report and Board Spill resolution (in the event that the Remuneration Report is rejected by Shareholders at two consecutive Annual General Meetings), and any other resolutions put to shareholders pursuant to the Company's Constitution, the ASX Listing Rules, and the Corporations Act 2001.

Company Website

The Company is committed to maintaining a Company website with general information about the Company and its operations and information specifically targeted at keeping the Company's shareholders informed about the Company.

In particular, where appropriate, after confirmation of receipt by the ASX, the following will be posted to the Company website:

- relevant announcements made to the market via the ASX;
- media releases;
- broker and analyst reports;

- company presentations and media briefings;
- the full text of notices of meeting and explanatory material;
- information related to general meetings, including the Chairman's address, speeches and voting results;
- copies of press releases and announcements for the preceding three years; and
- copies of annual and half yearly reports including financial statements for the preceding three years.

The Company's website is www.wilunamining.com.au

Electronic Communication

In addition, the website provides shareholders and others interested in the Company the opportunity to receive additional information by subscribing to receive by email press releases and other materials posted to the website.

Shareholders are encouraged to provide the Company, and its share registry, with email addresses for ongoing electronic communication between the Company, its share registry and its Shareholders.

Where practical the Company will provide for the provision of electronic voting on matters at Shareholder Meetings.

Two Way Communications

While the Company aims to provide sufficient information to shareholders about the Company and its activities, it understands that shareholders may have specific questions and require additional information.

To ensure that shareholders can obtain all relevant information to assist them in exercising their rights as shareholders, the Company has made available a telephone number and email address (via the website) for shareholders to make their enquiries. Shareholders are welcome, and encouraged, to ask questions and make enquiries in relation to the Company's activities and contact details are provided with each announcement made to the ASX.

Review of Shareholder Communications

This Policy will be formally reviewed by the Board each year.