

ANNOUNCEMENT

27 February 2026



100 CENTS IN THE DOLLAR PAID TO ALL PARTICIPATING CREDITORS

Wiluna Mining Corporation Limited (“**Wiluna**”, “**WMC**” or the “**Company**”) is pleased to advise that, following payment of a cash sweep payment by the Company of \$39.0M to the Wiluna Creditors’ Trust (**Creditors’ Trust**) in January this year (refer announcement: 6 January 2026), the Trustees of the Creditors’ Trust (**Trustees**) have now paid a final distribution to all participating creditors (being unsecured creditors of Wiluna and its subsidiaries before they entered into voluntary administration on 20 July 2022) (**Participating Creditors**).

- **The Trustees advise that this distribution results in 100 cents in the dollar being returned to all Participating Creditors.**
- **The Trustees have now declared and paid this final dividend.**

The Creditors’ Trust was established as contemplated under the Deed of Company Arrangement (**DOCA**) in relation to Wiluna and its subsidiaries (as listed in Annexure A) (**Group**) which was approved by the Group creditors in July 2023. Both the DOCA and the Creditors’ Trust deed were executed on 28 July 2023.

The objective of the Creditors’ Trust was to provide a mechanism for Participating Creditors to be paid up to 100 cents in the dollar on their debts, rather than a once-off partial payment.

The Trustees previously made an initial dividend payment equivalent to 4.84 cents in the dollar to Participating Creditors during October 2023. The final dividend payment of 95.16 cents in the dollar brings the total distribution amount to 100 cents in the dollar.

Wiluna understands that Participating Creditors have been contacted directly by the Trustees of the Creditors’ Trust in writing to formalise declaration and payment of the distribution. For further information in relation to the Creditors’ Trust, please contact wiluna@fticonsulting.com.

ENDS

For further information on WMC please visit the Company website: wilunamining.com.au

This announcement was authorised for release by the Chair.

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wilunamining.com.au

ANNEXURE A

Company	ACN
Wiluna Mining Corporation Limited	119 887 606
Wiluna Operations Pty Ltd	166 954 525
Wiluna Gold Pty Ltd	153 919 549
Kimba Resources Pty Ltd	106 123 951
Zanthus Energy Pty Ltd	129 728 374
Lignite Pty Ltd	128 111 204
Scaddan Energy Pty Ltd	128 388 634

